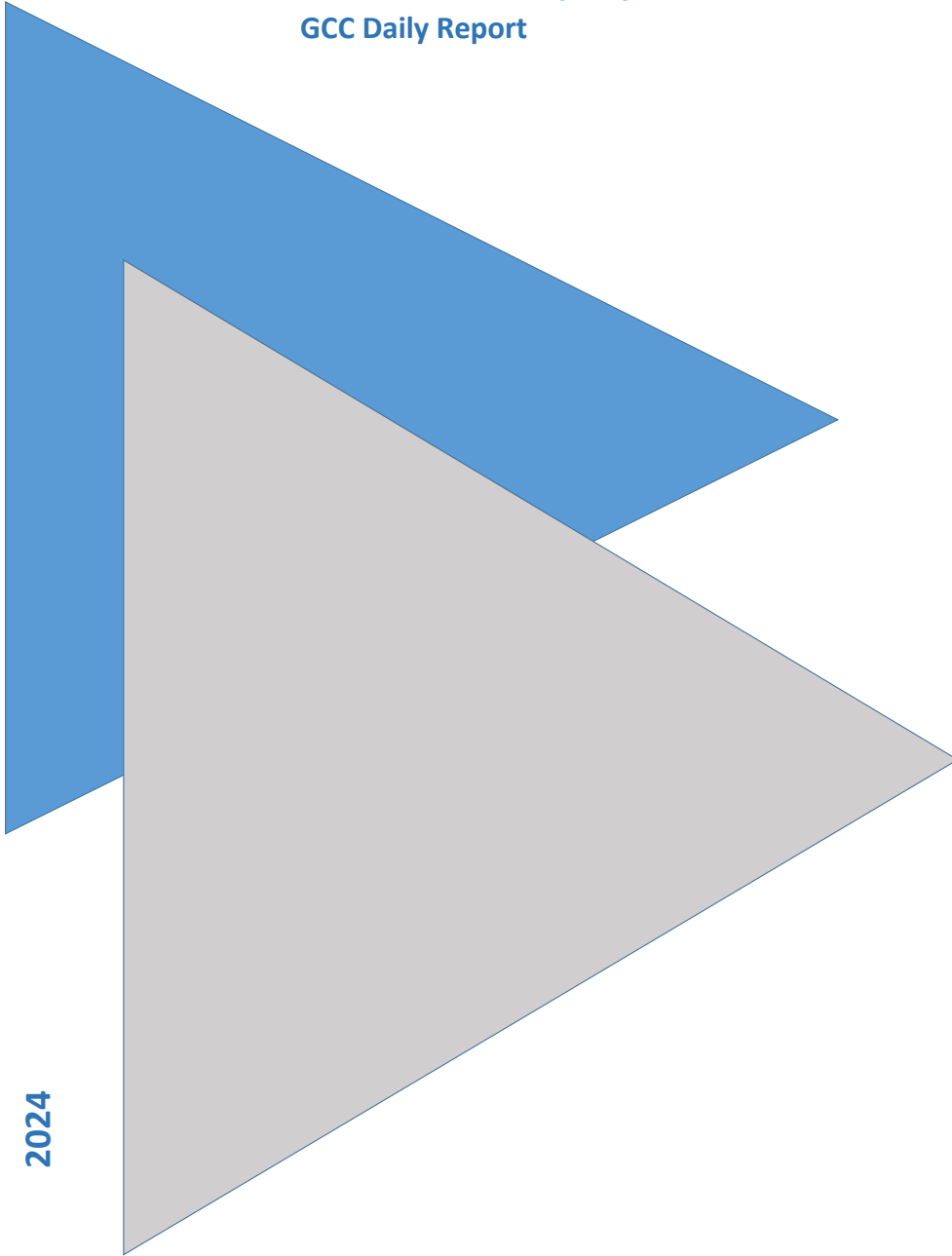
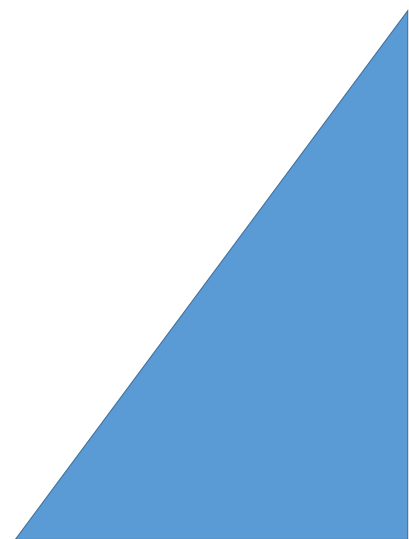


Financial Services Company
GCC Daily Report



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FSC Daily Report

11/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,613.62	1.0	14.0	22.4	20.7	3.5	2.9	1.76%
MSCI Emerging Markets Index	1,111.22	(0.0)	8.5	16.1	15.1	1.8	1.7	2.55%
MSCI FM FRONTIER MARKETS	531.32	(0.1)	4.8	11.6	12.8	1.6	1.7	4.29%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	513.29	(0.1)	(3.3)	10.2	14.3	1.5	1.7	4.66%
Muscat Stock Exchange MSX 30 Index	4,700.24	0.1	4.1	12.5	12.0	0.9	0.8	5.15%
Tadawul All Share Index	11,763.65	(0.2)	(1.7)	20.4	22.2	2.4	2.3	3.55%
Dubai Financial Market General Index	4,092.60	0.3	0.8	8.1	12.0	1.3	1.1	5.81%
FTSE ADX GENERAL INDEX	9,164.32	0.3	(4.3)	18.3	21.1	2.7	2.2	2.11%
Qatar Exchange Index	10,177.27	0.2	(6.0)	11.4	14.5	1.4	1.5	4.68%
Bahrain Bourse All Share Index	1,991.75	(0.1)	1.0	8.4	11.4	0.7	0.9	8.39%
Boursa Kuwait All Share Price Return Ir	7,097.75	0.5	4.1	18.0	20.3	1.7	1.5	3.27%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	578.33	(0.1)	9.3	17.8	16.9	1.8	1.7	2.50%
MSCI AC Asia Ex. Japan Index	711.41	(0.1)	10.9	17.5	16.7	1.7	1.7	0.00%
Nikkei 225	42,224.02	0.9	26.2	26.8	25.2	2.2	1.9	1.54%
S&P/ASX 200	7,889.64	0.9	3.9	19.3	19.1	2.3	2.2	3.71%
Hang Seng Index	17,832.33	2.1	4.6	9.7	11.1	1.0	1.1	4.43%
NSE Nifty 50 Index	24,315.95	(0.0)	11.9	24.6	24.7	4.0	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.25	0.9	7.8	15.4	16.5	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	133.57	(0.7)	13.9	7.8	7.0	1.3	1.0	3.84%
FTSE 100 Index	8,211.99	0.2	6.2	14.4	14.4	1.9	1.7	3.95%
Deutsche Boerse AG German Stock Inc	18,434.96	0.2	10.0	16.2	15.7	1.7	1.6	2.99%
CAC 40	7,597.65	0.3	0.7	13.2	16.6	1.9	1.8	3.28%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,551.41	1.0	17.0	26.0	23.0	4.8	4.0	1.34%
S&P 500 INDEX	5,633.91	1.0	18.1	26.4	22.8	5.1	4.1	1.29%
Dow Jones Industrial Average	39,721.36	1.1	5.4	22.8	20.4	5.1	4.6	1.86%
NASDAQ Composite Index	18,647.45	1.2	24.2	45.1	37.3	7.3	5.7	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.02	-0.1	7.0	-30%	151%
Gold Spot \$/Oz	2,381.50	0.4	15.4	-2%	127%
BRENT CRUDE FUTR Sep24	85.39	0.4	12.5	-5%	88%
Generic 1st'OQA' Future	85.28	0.3	11.7	-32%	362%
LME COPPER 3MO (\$)	9,905.00	0.4	15.7	-9%	129%
SILVER SPOT \$/OZ	31.00	0.6	30.3	-3%	159%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,700.24							
Change	4.66	0.10%						
Previous Close	4,695.58		Financial Sector	7,645.56	7,630.61	0.20%	-0.51%	3.42%
Open	4,695.58		Industry Sector	5,986.96	5,955.52	0.53%	-1.31%	9.35%
Day's High	4,704.43		Services Sector	1,816.80	1,827.21	-0.57%	-0.20%	16.05%
Day's Low	4,688.94		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.12%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,763.65		Tadawul Banks	11,501.81	11,540.74	-0.34%	1.27%	0.03%
Change	-20.44	-0.17%	Tadawul Energy	5,304.29	5,313.00	-0.16%	-0.50%	0.52%
Previous Close	11,784.09		Tadawul Utilities	12,941.96	13,056.19	-0.87%	2.33%	3.70%
Open	11,767.88		Tadawul Telecom	7,670.58	7,685.91	-0.20%	2.04%	1.30%
Day's High	11,778.95		Tadawul Insurance	11,473.25	11,358.73	1.01%	1.57%	4.88%
Day's Low	11,744.75		Tadawul Retailing	7,476.00	7,424.53	0.69%	2.59%	1.02%
YTD Change	-1.70%		Tadawul Food & Beverages	6,110.64	6,122.46	-0.19%	1.48%	1.37%
Volume Mn	208,965.10		Tadawul Media	29,433.57	29,546.77	-0.38%	5.10%	6.51%
Value Traded Mn	5,173.64		Tadawul Materials	5,732.01	5,724.71	0.13%	0.12%	-0.27%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,890.79	12,878.24	0.10%	-0.99%	2.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI RE FOR COOPERATIVE REI	30.8	8.83%	LADUN INVESTMENT CO	3.15	-4.83%	AL KATHIRI HOLDING	2.85	11868.22
MOBI INDUSTRY CO	11.7	5.41%	GROUP FIVE PIPE SAUDI LTD	57.80	-2.03%	SAUDI ARABIAN OIL C	28.10	7734.61
SAUDI AZM CO. FOR COMMUNICAT	20.2	3.59%	SAUDI GROUND SERVICES CO	51.90	-1.89%	ANAAM INTERNATIO	1.08	5722.25
AL RAJHI CO FOR CO-OPERATIVE	225.8	3.20%	MOUWASAT MEDICAL SERVICES CO	120.60	-1.63%	JABAL OMAR DEVELC	24.56	5368.40
SASCO	57.5	2.68%	AME COMPANY FOR MEDICAL SUPP	58.50	-1.52%	SAUDI RE FOR COOPE	30.80	4121.28

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,092.60							
Change	12.38	0.30%						
Previous Close	4,080.22		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,081.04		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,093.28		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,080.37		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.01		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	83,121.71		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	242.37		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOS HOLDINGS PJSC	0.32	4.58%	AL SALAM BANK SUDAN	0.826	-8.22%	DRAKE & SCULL INTEI	0.38	21,642.52
ARAMEX PJSC	2.58	2.79%	OMAN INSURANCE CO PSC	3.65	-5.19%	ISLAMIC ARAB INSUR	0.37	10,913.94
AMLAK FINANCE	0.734	2.66%	DUBAI ISLAMIC INSURANCE CO	0.361	-5.00%	DUBAI FINANCIAL M/	1.26	6,991.67
GULF NAVIGATION HOLDING PJSC	6.43	2.06%	ISLAMIC ARAB INSURANCE COM	0.373	-2.61%	DEYAAR DEVELOPME	0.70	6,817.81
AMANAT HOLDINGS PJSC	1.15	1.77%	DUBAI FINANCIAL MARKET PJSC	1.26	-0.79%	EMAAR PROPERTIES I	8.06	6,526.30

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,164.32							
Change	25.87	0.28%						
Previous Close	9,138.45		Financial	16,422.93	16,391.50	0.19%	0.07%	1.29%
Open	9,138.45		Telecommunication	3,978.06	3,988.58	-0.26%	0.30%	-0.25%
Day's High	9,165.60		Consumer Services	13,967.32	13,342.59	4.68%	11.04%	10.41%
Day's Low	9,118.96		Basic Material	4,425.42	4,406.55	0.43%	0.67%	-0.28%
YTD Change	-4.32%		Industrials	2,505.31	2,510.53	-0.21%	0.53%	1.22%
			Utilities	11,283.35	11,283.35	0.00%	-1.73%	-9.84%
Volume Mn	448,785.40		Energy	2,011.81	1,989.67	1.11%	1.07%	5.13%
Value Traded Mn	1,386.28		Health Care	2,957.99	2,964.52	-0.22%	-1.34%	0.09%
Traded / Listed Stocks	72	84	Real Estate	9,805.72	9,542.18	2.76%	4.71%	5.60%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.51	14.86%	RESPONSE PLUS HOLDING PJSC	3.71	-5.36%	MULTIPLY GROUP	2.20	41034.03
EASY LEASE MOTOR CYCLE PRJSC	26	7.26%	ESG EMIRATES STALLIONS GROU	9.63	-2.33%	ESHRAQ INVESTMEN'	0.32	39420.93
MULTIPLY GROUP	2.2	6.28%	ABU DHABI NATL CO FOR BUILDI	0.4	-1.96%	MANAZEL REAL ESTA'	0.38	21724.03
RAS AL KHAIMAH WHITE CEMENT	1.14	5.56%	ALPHA DHABI HOLDING PJSC	11.54	-1.37%	DANA GAS	0.70	19090.13
AGTHIA GROUP PJSC	6.67	5.04%	AL YAH SATELLITE COMMUNICATI	2.05	-0.97%	ALDAR PROPERTIES P	6.65	13734.87

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,177.27							
Change	15.67	0.15%	Total Return	22,890.74	22,855.49	0.15%	1.03%	2.10%
Previous Close	10161.6		Rayan Islamic	4,743.83	4,735.46	0.18%	1.42%	2.41%
Open	10161.6		All Share	3,560.61	3,553.33	0.20%	1.12%	2.20%
			Banks & Finance	4,230.36	4,230.99	-0.01%	0.99%	2.59%
Day's High	10180.62		Industrials	4,236.30	4,225.28	0.26%	0.82%	2.30%
Day's Low	10120.42		Transportation	5,561.55	5,525.14	0.66%	1.30%	0.26%
YTD Change	-0.06032524		Real Estate	1,561.18	1,547.02	0.92%	2.51%	2.33%
			Insurance	2,284.55	2,258.18	1.17%	0.70%	0.77%
Volume Mn	187.443		Telecommunications	1,656.90	1,651.42	0.33%	3.45%	3.20%
Value Traded Mn	432.9182		Consumer Goods	7,583.93	7,577.41	0.09%	0.82%	1.60%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AAMAL CO	0.82	5.92%	AL AHU BANK	3.73	-3.84%	EZDAN HOLDING GR	0.80	49703.04
EZDAN HOLDING GROUP	0.80	3.91%	ZAD HOLDING CO	13.11	-1.94%	QATAR ALUMINUM I	1.34	28093.90
QATAR INSURANCE CO	2.14	1.90%	LESHA BANK LLC	1.28	-1.23%	AAMAL CO	0.82	15720.62
QATAR NAVIGATION	11.50	1.32%	QATAR ALUMINUM MANUFACTURING	1.34	-0.96%	MESAIEED PETROCHE	1.68	8733.45
AL FALEH EDUCATION HOLDING	0.69	1.17%	QATAR INTERNATIONAL ISLAMIC	10.45	-0.67%	BALADNA	1.36	7641.66

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,991.75							
Change	-2.81	-0.14%						
Previous Close	1,994.56		MSCI Bahrain	157.69	158.69	-0.63%	3.06%	-1.82%
Open	1,994.10		MSCI Bahrain Domestic Islamic	60.15	60.77	-1.03%	5.01%	-2.93%
Day's High	1995.020		MSCI Bahrain Net TR USD	425.41	428.10	-0.63%	3.07%	-1.80%
Day's Low	1991.750							
YTD Change	1.03%							
Volume Mn	2,422.02							
Value Traded Mn	0.375							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.03	7.69%	SEEF PROPERTIES	0.13	-1.50%	AL SALAM BANK BSC	0.22	820.70
NATIONAL BANK OF BAHRAIN BSC	0.53	0.57%	AL SALAM BANK BSC	0.22	-1.35%	ITHMAAR HOLDING B	0.03	320.00
-	-	-	BBK BSC	0.51	-0.20%	BBK BSC	0.51	274.50
-	-	-	-	-	-	SEEF PROPERTIES	0.13	91.78
-	-	-	-	-	-	NATIONAL BANK OF B	0.53	50.07

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,097.75							
Change	37.58	0.53%	Industrials	793.48	795.00	-0.19%	2.70%	-12.60%
Previous Close	7,060.17		Banks	1,752.10	1,745.61	0.37%	2.34%	6.35%
Open	7,066.44		Consumer Service	899.07	894.96	0.46%	9.06%	36.52%
			Technology	1,673.25	1,673.25	0.00%	5.50%	189.31%
Day's High	7,098.46		Real Estate	1,365.41	1,357.34	0.59%	5.39%	12.57%
Day's Low	7,061.63		Financial Services	1,351.08	1,340.70	0.77%	3.04%	11.46%
YTD Change	4.11%		Telecom	998.71	989.77	0.90%	1.53%	-9.63%
			Health Care	466.20	435.79	6.98%	5.56%	-3.31%
Volume Mn	0.18		Insurance	2,237.94	2,231.97	0.27%	-11.18%	-2.39%
Value Traded Mn	43.11		Basic Materials	754.24	751.86	0.32%	-0.17%	1.11%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MAIDAN DENTAL CLINIC CO K	795.00	9.96%	KUWAIT & MIDDLE EAST FIN INV	98.20	-8.22%	GULF BANK	278.00	14682.90
INDEPENDENT PETROLEUM GROUP	517.00	9.77%	NATIONAL CLEANING COMPANY	43.30	-7.28%	NATIONAL REAL ESTA ^A	87.60	10859.10
IFA HOTELS & RESORTS CO. K.S	1039.00	9.37%	MENA REAL ESTATE CO	79.00	-5.62%	KUWAIT REAL ESTAT ^I	236.00	9775.32
SECURITIES HOUSE/THE	60.00	9.09%	NOOR FINANCIAL INVESTMENT CO	265.00	-4.68%	FUTURE KID ENTERT ^A	124.00	9330.87
AL TAMDEEN INVESTMENT CO	580.00	8.41%	JIYAD HOLDING CO KSC	16.20	-2.99%	MENA REAL ESTATE C	79.00	7841.87

Source: FSC